



**Sue Lim DDS & Steven Machida DDS**  
**Lynnwood Family Dentistry**  
 19514 64th Ave W Suite A  
 Lynnwood, WA 98036  
 P: 425-771-0165 F: 425-670-1185  
 www.lynnwoodfamilydentistry.com

**Welcome to our office!** We appreciate the confidence you place in us to provide dental services. To assist us in serving you, please complete the following forms. If you have any questions, don't hesitate to ask.

Date: \_\_\_\_\_

**Referral Information**

**How did you first hear about our office?** Yellow Pages Internet/Website Referred Drive-By  
 Insurance Listing Other \_\_\_\_\_

If referred, whom may we thank for referring you? \_\_\_\_\_

**Patient Information**

Full Name: \_\_\_\_\_ Nick Name: \_\_\_\_\_  
 Home Address: \_\_\_\_\_ Apt #: \_\_\_\_\_  
 City, State, Zip: \_\_\_\_\_ Cell/Home #: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Sex M F Single Married Div. Widowed  
 Occupation: \_\_\_\_\_ Work Tel #: \_\_\_\_\_  
 Employer or Name of Business: \_\_\_\_\_ Email: \_\_\_\_\_

**Responsible Party**

(Parent/Guardian or Person Responsible for Account)

Name: \_\_\_\_\_  
 Address (if different from above): \_\_\_\_\_ Apt #: \_\_\_\_\_  
 City, State, Zip: \_\_\_\_\_ Cell/Home #: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Driver's License #: \_\_\_\_\_  
 Occupation: \_\_\_\_\_ Work Tel #: \_\_\_\_\_  
 Employer or Name of Business: \_\_\_\_\_ Email: \_\_\_\_\_

**INSURANCE INFORMATION**

<u>Primary Carrier Information</u>	<u>Secondary Carrier Information</u>
Name of Insured: _____	Name of Insured: _____
SSN of Insured: _____	SSN of Insured: _____
Patient's relationship to the insured: (check) Self Spouse Dependent	Patient's relationship to the insure: (check) Self Spouse Dependent
Insurance Company Name: _____	Insurance Company Name: _____
Phone #: _____	Phone #: _____
Group #: _____	Group #: _____
Policy #: _____	Policy #: _____

**Assignment & Release**

By my typed name or signature below, I hereby authorize my insurance benefits to be paid directly to the dentist. I am financially responsible for any balances due and authorize the dentist to release any information required for this claim. I authorize that my records can be used by the doctor if he so determines.

In consideration of the service rendered to me by this dental office, I am obligated to pay said in accordance with its credit terms and policy. Also, I consent to the taking of photographs and x-rays before, during and after treatment.

By my typed name or signature below, I certify that I have read or had read to me the contents of this form and do realize the risks and limitations involved.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Notice of Privacy Practices - Acknowledgment**

We keep a record of the health care services we provide you. You may ask to see and copy that record. You may also ask to correct that record. We will not disclose your record to others unless you direct us to do so or unless the law authorizes or compels us to do so. You may see your record or get more information about it by contacting our office.

Our Notice of Privacy Practices describes in more detail how your health information may be used and disclosed, and how you can access your information.

By my typed name or signature below, I acknowledge receipt of the Notice of Privacy Practices.

_____ <b>Patient or legally authorized individual signature</b>	_____ <b>Date</b>
_____ Printed Name	_____ Relationship to Patient

**Accident Information**

Date of Accident/Injury: \_\_\_\_\_ Place and time of Accident/Injury \_\_\_\_\_

Name of Responsible Insurance Company: \_\_\_\_\_

Address, City, State, Zip (Insurance): \_\_\_\_\_

Telephone #: \_\_\_\_\_ Policy holder name: \_\_\_\_\_

Claim #: \_\_\_\_\_ Attorney name: \_\_\_\_\_

Address, City, State, Zip (Attorney): \_\_\_\_\_ Telephone #: \_\_\_\_\_

Other pertinent data: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

# LYNNWOOD FAMILY DENTISTRY

Patient Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Patient's Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

In case of emergency, notify: \_\_\_\_\_ Relationship to you: \_\_\_\_\_  
(Name & Phone #)

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## Confidential Medical Health History

Physician: \_\_\_\_\_ Date of last physical Exam: \_\_\_\_\_  
(Name & Phone #)

Do you have or have you had any of the following?

- |   |   |   |   |
|---|---|---|---|
| <input type="radio"/> Heart Problems          | <input type="radio"/> Lung Problems       | <input type="radio"/> Hepatitis                                       | <input type="radio"/> HIV Positive / AIDS     |
| <input type="radio"/> Heart Murmur            | <input type="radio"/> Tuberculosis        | <input type="radio"/> Thyroid Problems                                | <input type="radio"/> Herpes                  |
| <input type="radio"/> Artificial Heart Valve  | <input type="radio"/> Sinus Problems      | <input type="radio"/> Kidney Problems                                 | <input type="radio"/> Sexually Trans. Disease |
| <input type="radio"/> High Blood Pressure     | <input type="radio"/> Allergies           | <input type="radio"/> Bladder Problems                                | <input type="radio"/> Alcoholism/Drug Abuse   |
| <input type="radio"/> Rheumatic/Scarlet fever | <input type="radio"/> Stomach Problems    | <input type="radio"/> Seizures/Epilepsy                               | <input type="radio"/> Glaucoma                |
| <input type="radio"/> Stroke                  | <input type="radio"/> Intestinal Problems | <input type="radio"/> Cancer / Tumor                                  | <input type="radio"/> Other                   |
| <input type="radio"/> Prolonged Bleeding      | <input type="radio"/> Prosthetic Joint(s) | <input type="radio"/> Counseling for stress /<br>Anxiety / depression |   |
| <input type="radio"/> Pacemaker               | <input type="radio"/> Diabetes            |   |   |

List any MEDICATIONS you are currently taking: \_\_\_\_\_

Are you ALLERGIC to any medication and/or latex gloves? \_\_\_\_\_

Do you have or have you had any illness or problem not listed above that we should know about? \_\_\_\_\_

**Women:** Are you pregnant? \_\_\_\_\_ If yes, which trimester? \_\_\_\_\_

Are you taking contraceptives or hormones? \_\_\_\_\_

## Dental Health History

Previous Dentist: \_\_\_\_\_ Date of last dental visit: \_\_\_\_\_  
(Name & Phone #)

Do you have or do you use any of the following?

- |  |   |   |
|--|---|---|
| <input type="radio"/> Teeth sensitive to cold, heat,<br>sweets or pressure | <input type="radio"/> Oral habits, i.e. fingernail<br>biting, cheek biting, etc | <input type="radio"/> Frequent blisters on lips or<br>mouth |
| <input type="radio"/> Bleeding gums  | <input type="radio"/> Unfavorable dental<br>experience                          | <input type="radio"/> Chewing Tobacco                       |
| <input type="radio"/> Food impaction                                       | <input type="radio"/> Complications from<br>extraction                          | <input type="radio"/> Smoking cigarette/cigar/pipe          |
| <input type="radio"/> Clenching or grinding                                | <input type="radio"/> Orthodontic treatment                                     | <input type="radio"/> Periodontal treatment                 |
| <input type="radio"/> Swelling or lumps of mouth                           |   | <input type="radio"/> Mouth breathing                       |
| <input type="radio"/> Bad breath/Unpleasant taste                          |   | <input type="radio"/> Problems with TMJ                     |

How often do you brush your teeth? \_\_\_\_\_ Floss? \_\_\_\_\_

By my typed name or signature below, I hereby certify that the above information is true and correct to the best of my knowledge.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

## LYNNWOOD FAMILY DENTISTRY FINANCIAL POLICY AND AGREEMENT

**Welcome to Lynnwood Family Dentistry.** We hope your visits will be pleasant and relaxing. We have found that a clear understanding of our financial policies relieve some of the anxiety associated with going to the dentist. For your convenience we offer several different payment plans as explained below.

### CASH OR CHECK

For patients who have no insurance, we ask that you pay for your dental services at the end of each appointment. This entitles you to a 3% cash discount. If you are a senior citizen (65 years+) please ask about our special courtesies just for you.

### VISA OR MASTER CARD

We are happy to accept these credit cards for payment at the end of each appointment. However, none of our discounts apply when using credit cards. There will be a 3% processing fee added to all monthly payments on a credit card, along with a \$10 administration fee per payment.

### DENTAL INSURANCE

We honor most dental insurance plans and will assist in processing all claims that are assigned. At the end of each visit, please pay **your portion** for any treatment rendered. We do provide estimates for services, but they are only estimates. The final balance and settling of your account won't be known until your insurance claim is paid.

**Note:** You, not your insurance company, are financially responsible for the entire dental bill, including any balance due after your insurance company has paid its portion.

### WE WOULD ALSO LIKE YOU TO KNOW

For all procedures requiring laboratory work, payment must be made at the end of each appointment to cover laboratory expenses.

Our office requires a **minimum of 48 business hours notice** (preferably, longer if possible) if you cannot make your appointment. Please remember **we are closed on Friday** and it does not count as our business hours. **A \$60.00 per hour charge will be assessed after the first two appointment cancellations without proper notification.**

We reserve the right to run random credit reports on accounts.

Monthly payment plans are available on large treatment plans. Financial arrangement must be made prior to your first treatment appointment. Interest will be added to unpaid balance over 30 days at the rate of 1.5% per month (18% per year).

By my typed name or signature below, I acknowledge that I am financially responsible for all fees whether or not paid by insurance. In the event of default of any amount due, and if the account is submitted to collection agency, I agree to pay all collection costs including reasonable attorney fees.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

# Medical Record Release Authorization

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

I request and authorize \_\_\_\_\_  
to release my medical record information to:

**Lynnwood Family Dentistry**

19514 64<sup>th</sup> Ave W Suite A

Lynnwood, WA 98036

425.771.0165

425.670.1185 (Fax)

Email: reception@lynnwoodfamilydentistry.com

By my typed name or signature below, I understand that my consent is required to release any and complete health care information concerning the medical and dental findings and treatment. I agree to have any/or all of my health care record released to the appropriate named above. I release Dr. Sue K Lim and Dr. Steven M Machida from any laws related to disclosure of confidential or privileged information.

\_\_\_\_\_  
Signature of Patient or Patient's Authorized Representative

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Relationship if Signed by Anyone Other Than Patient